



ECON WEALTH MANAGEMENT

Real. Active. Solutions.

Econ Wealth Management's Quarterly Newsletter
June 2025

RECENT EVENTS

Since the start of 2025, we have had great turnouts at the events we have planned.
We are halfway through the year and hope to see you at an event soon!

ICE CREAM SOCIAL

The ice cream social is always a client (and staff) favorite.
The day was a perfect summer day for a scoop or two of
ice cream with an added lemonade bar this year!



REFERRAL DINNER

In April we hosted our annual referral dinner. We are constantly growing because our clients refer their family & friends to our team. To show our appreciation, we hosted an evening of delicious food and drink at Devon Seafood & Steak in Hershey. Check out the information below to see how you can attend!



TRIPS & TRAVEL

Brian & Jake attended a conference in Nashville, Tennessee in April with First Trust. Brian tried his hand at line dancing along with our intern, Kaylee, & Ashley. We met up with a client for dinner and then experienced a tornado warning where we had to evacuate to the main lobby- in the middle of the night! Never a dull moment when traveling with this crew!



STATE CHAMPS

We would like to take a minute to recognize the Central Dauphin High School Softball team. Congratulations to the entire team and coach staff, including Coach Ken Williams. Way to go ladies and coaches!!



Coach Ken Williams



CONGRATULATIONS!

Huge congratulations to Kaylee Zellers & Ashley Economopoulos who graduated from Central Dauphin & Lower Dauphin High Schools, respectively.

Kaylee has been our intern at EWM during this school year and has learned many valuable things, which will help prepare her when she studies business at Kutztown University while playing field hockey.

Ashley was recently awarded the John Travers Award and the PA State Player of the Year for soccer as well being named All-American. She will be playing soccer at Old Dominion University while studying business.



UPCOMING EVENTS

A continuing goal for the Econ Wealth Team in 2025 is to get to know even more family and friends of our clients. We continue to offer many opportunities to do just that. When you RSVP for an event by calling the office or emailing tzellers@econwealth.com, simply tell us who you are bringing along. It's that simple! We look forward to meeting lots of new faces!

Ladies Wine Night

Enjoy a lovely evening at
Cassel Vineyards catching up
while sipping on a glass of wine!
Bringing a friend along is
highly encouraged because
the more the merrier &
it makes it more fun!

THURSDAY, JULY 17th
from 4:00-7:00 pm
at 80 Shetland Drive
Hummelstown, PA

Please RSVP by Friday, July 11th.
Click on the link below,
call the office,
or text Trisha at 717-666-0580
to reserve your spot today!



[CLICK HERE TO RSVP FOR WINE NIGHT](#)

REFERRAL DINNER

We are excited to announce that we will once again be hosting a referral dinner for any current client that refers a new client. There will be a dinner filled with delicious food and drink from a local restaurant. If you have anyone you would like to refer, let us know and you could receive an invitation to the next dinner if they become a qualified client!!

COFFEE & TEA CLUB



TOPIC:

Medicare Education- Get your Questions Answered!

WHEN?

Friday, Sept 19th at 9:00 am at our
Linglestown office

WHO IS SPEAKING:

Angie DiFlorio, a PA Licensed Independent Agent
will be sharing information and educating us.

CAN I BRING A FRIEND?

YES!! We encourage you to bring a friend along and
bring any questions you may have about Medicare.